

# EXPORT ANALYSIS OF GUJARAT 2024-25



**FEDERATION OF INDIAN  
EXPORT ORGANISATION**

Set up by Ministry of Commerce, Govt. of India

## Table of Contents

1. Highlights of Exports .....	2
2. Export data for the last five years and analysis .....	3
3. State wise Export Data.....	4
4. District wise Export Data and analysis .....	5
5. Top Commodities Exports.....	7
6. Top performing Commodities in Export from Gujarat .....	8
7. Top Destination wise export from Gujarat.....	9
Overall Export Trends .....	9
Performance of Top 10 Countries:.....	10

**Disclaimer:** This report is based on data generated from DGCIS (Directorate General of Commercial Intelligence and Statistics) under Ministry of Commerce, the Government of India. The analysis is done by FIEO with its best knowledge of the domain. The user is advised to check data again for the further use. This is general public data, it can be used in anywhere as per suitability.

## 1. Highlights of Exports

Exports of FY24-25:	<b>INR 9,83,210 Cr</b> The highest in the country
Ranks among States:	<b>1<sup>st</sup> continuously for the past 5 FY</b>
Top 5 District of maximum Exports:	<ol style="list-style-type: none"><li>1. Ahmedabad</li><li>2. Surat</li><li>3. Rajkot</li><li>4. Gandhidham</li><li>5. Vadodara</li></ol>
Top 5 Commodities:	<ol style="list-style-type: none"><li>1. Petroleum Products</li><li>2. Gems &amp; Jewellery</li><li>3. Organic Chemicals</li><li>4. Pharmaceuticals</li><li>5. Engineering Goods (Machinery)</li></ol>
Top 5 Countries for Exports:	<ol style="list-style-type: none"><li>1. USA</li><li>2. Netherlands</li><li>3. UAE</li><li>4. Singapore</li><li>5. Australia</li></ol>

## 2. Export data for the last five years and analysis

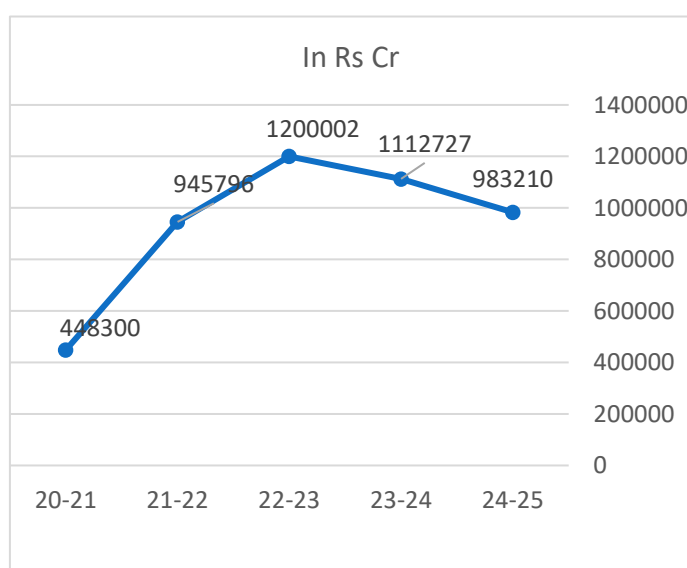
In FY 2024-25, Gujarat continued to play a pivotal role in driving India's export performance, contributing a remarkable ₹9.83 lakh crore out of the country's total exports of ₹37.02 lakh crore. This accounts for 26.6% of India's total exports, underscoring Gujarat's position as the nation's leading export hub. The state's robust industrial ecosystem, strong port connectivity, and investor-friendly policies have enabled it to consistently maintain a dominant share in national exports, significantly boosting India's global trade footprint.

<b>EXPORTS FROM GUJARAT</b>	<b>983210</b>
<b>EXPORTS FROM INDIA</b>	<b>3701900</b>
<b>SHARE OF GUJARAT IN INDIA'S EXPORTS</b>	<b>26.6%</b>

Gujarat has consistently demonstrated its strength as a leading export powerhouse of India. Despite global trade volatility, the state's exports surged from ₹4.48 lakh crore in FY 2020-21 to an impressive ₹9.83 lakh crore in FY 2024-25 — a phenomenal 119% growth in just five years.

The peak was recorded in FY 2022-23 at ₹12 lakh crore, reflecting Gujarat's robust manufacturing base, world-class infrastructure, and progressive trade policies. While the last two years saw a slight moderation due to global demand shifts, the sustained export levels well above pre-pandemic benchmarks highlight Gujarat's resilience, diversified export basket, and continued global competitiveness.

With policy focus on high-value sectors, logistics upgrades, and expanding FTAs, Gujarat is poised to reclaim new highs in the coming years.



<u>Export From Gujarat -FY</u>	<u>In Rs Cr</u>
24-25	983210
23-24	1112727
22-23	1200002
21-22	945796
20-21	448300

Source: Ministry of Commerce, DGCIIS

### 3. State wise Export Data

In FY 2024-25, Gujarat reaffirmed its leadership as India's top exporting state, accounting for ₹9.83 lakh crore, which is 26.6% of the country's total exports. Despite a marginal dip from the previous year, Gujarat's exports remained significantly ahead of all other states—nearly ₹4.3 lakh crore more than Maharashtra, the second-ranked state. This dominant position highlights Gujarat's critical role in India's trade ecosystem, powered by its strong industrial base, world-class port infrastructure, and export-friendly policies. The state's consistent performance has its strategic importance in driving India's global trade ambitions and sustaining its position as the nation's principal export engine.

*All India Export State wise FY24-25 vis-à-vis FY23-24*

Rank	State	FY 24-25 INR Cr	Rank	State	FY 23-24 in INR Cr
1	Gujarat	983210	1	Gujarat	1112727
2	Maharashtra	557271	2	Maharashtra	556379
3	Unspecified	442913	3	Tamil Nadu	360636
4	Tamil Nadu	441185	4	Karnataka	220471
5	Karnataka	258222	5	Uttar Pradesh	170341
6	Uttar Pradesh	186060	6	Andhra Pradesh	163563
7	Andhra Pradesh	175754	7	Haryana	146177
8	Telangana	161844	8	Telangana	116182
9	West Bengal	107259	9	Odisha	98791
10	Odisha	85446	10	West Bengal	96739
11	Madhya Pradesh	66218	11	Delhi	84743
12	Rajasthan	56916	12	Rajasthan	83704
13	Kerala	40393	13	Unspecified	67897
14	Dadra,NH,DN,Diu	39324	14	Kerala	67770
15	Goa	20956	15	Madhya Pradesh	65254
16	Chhattisgarh	18527	16	Punjab	55845
17	Bihar	17283	17	Dadra, NH	37337
18	Jharkhand	16034	18	Goa	19800
19	Punjab	10886	19	Himachal P	19184
20	Haryana	5339	20	Chattisgarh	16681
21	Assam	4660	21	Bihar	16646
22	Puducherry	4373	22	Jharkhand	15735
23	Delhi	700	23	Uttarakhand	14928
24	Jammu Kashmir	417	24	Puducherry	4282
25	Meghalaya	281	25	Assam	3664
26	Sikkim	166	26	Jammu Kashmir	1596
27	Tripura	102	27	Chandigarh	901
28	Himachal P	63	28	Daman & Diu	693
29	Uttarakhand	35	29	Sikkim	143
30	Arunachal P	16	30	Meghalaya	85

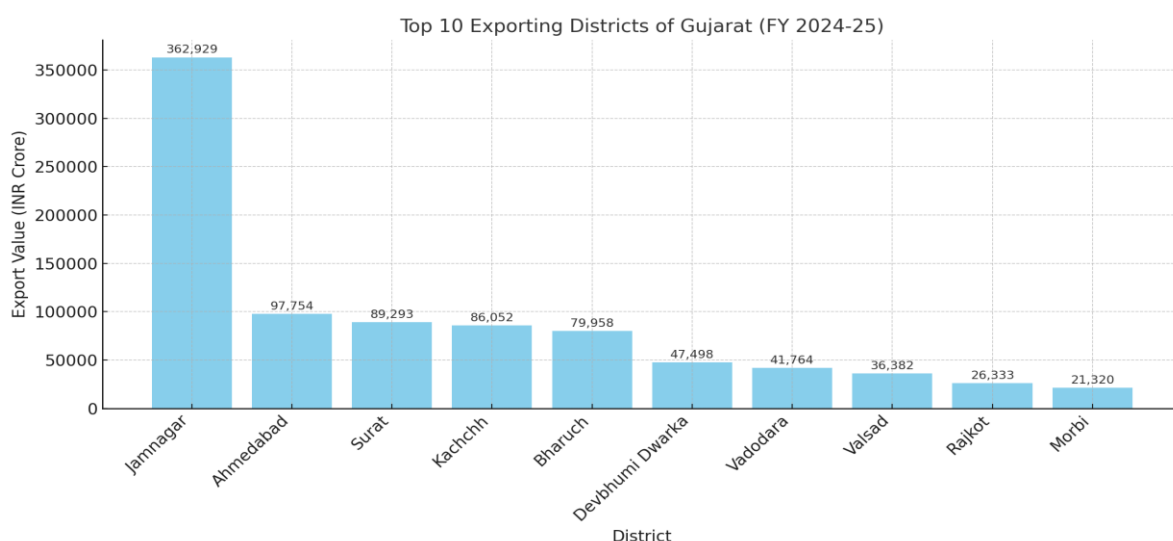
31	Nagaland	13	31	Arunachal P	24
32	Manipur	10	32	Tripura	13
33	Andaman & Nicobar Islands	9	33	Nagaland	11
34	Lakshadweep	6	34	Andaman & Nicobar	8
35	Chandigarh	6	35	Manipur	3
36	Mizoram	2	36	Mizoram	1
			37	Lakshadweep	Less than 1 cr
			38	Ladakh	Less than 1 cr
	<b>All India</b>	<b>3701900</b>			<b>3618952</b>

Source: Ministry of Commerce, DGCIS

## 4. District wise Export Data and analysis

Gujarat's export dominance continues to be driven by a few high-performing districts, with Jamnagar maintaining a commanding lead at ₹3.63 lakh crore, largely owing to its petroleum and refinery exports. Although its exports saw a decline compared to the previous year, Jamnagar still contributes over one-third of the state's total.

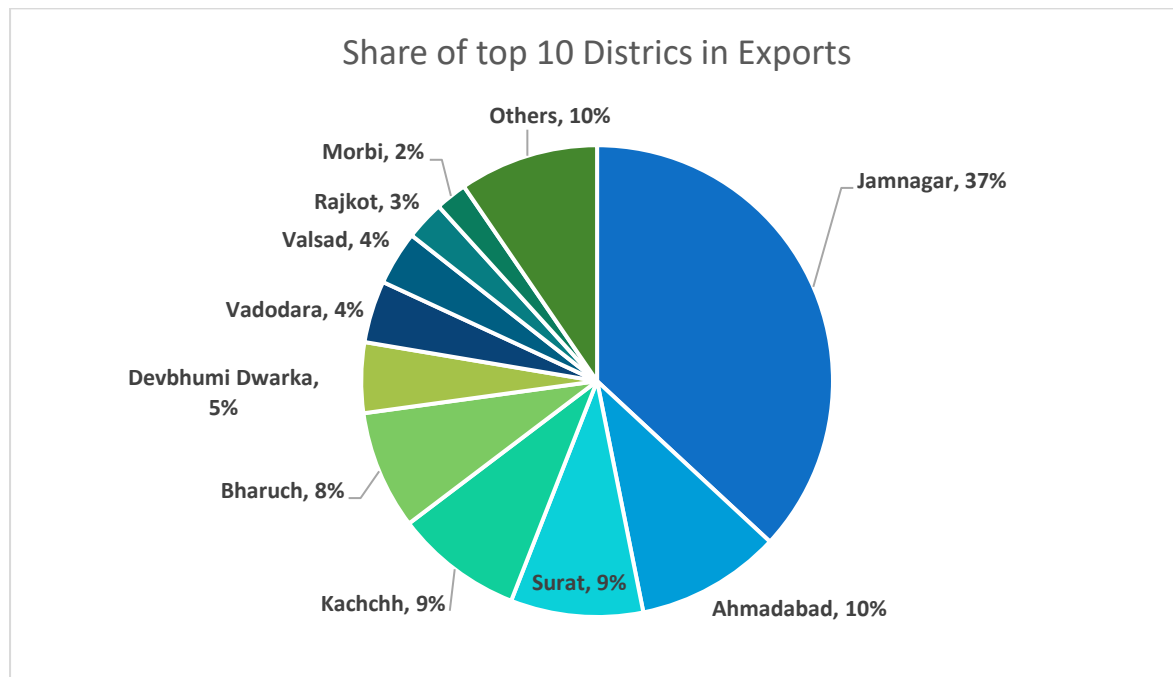
Ahmedabad emerged as a strong second, with exports crossing ₹97,000 crore—marking a significant year-on-year jump. This reflects the district's expanding presence in pharmaceuticals, textiles, engineering goods, and chemicals. Surat, while slipping to third place, continues to perform robustly at nearly ₹89,300 crore, driven by its well-established diamond, textile, and chemical industries.



Other notable performers include Kachchh and Bharuch, each contributing above ₹80,000 crore, thanks to their thriving petrochemical, port-linked, and industrial zones. Devbhumi Dwarka and Vadodara also maintained strong positions, while Valsad, Rajkot, and Morbi

rounded off the top 10, showcasing Gujarat’s balanced mix of heavy industry, engineering, ceramics, and agro-processing.

This distribution reflects not only the industrial strength of coastal and urban Gujarat but also the growing role of interior districts in value-added exports. The data underlines a positive trajectory where industrial diversification and decentralization are helping Gujarat sustain its leadership in India’s export landscape.



What’s even more heartening is the strong performance from several other districts. Vadodara, Bharuch, and Panchmahals have all shown steady growth, while Gandhinagar stood out with a remarkable 60% jump in exports—possibly signalling a shift toward high-value manufacturing like electronics and defence. Districts like Kheda, Anand, and Patan also posted gains, showing how Gujarat’s export activity is spreading beyond the traditional urban centres.

Overall, the numbers point to a positive trend: Gujarat is no longer just relying on a handful of industrial hubs but is building a more balanced and broad-based export economy. With the right infrastructure and policy support, the state looks well on track to keep driving India’s export ambitions forward.

District	April, 24 To March, 25 Value (Cr INR)	District	April, 23 To March, 24 Value Cr (INR)
Jamnagar	362929.2	Jamnagar	466080
Ahmadabad	97754.5	Surat	105412
Surat	89293.5	Kachchh	101763
Kachchh	86052.2	Ahmadabad	84882
Bharuch	79958.7	Bharuch	78019
Devbhumi Dwarka	47498.1	Devbhumi Dwarka	65987

Vadodara	41764.2	Valsad	37114
Valsad	36382.0	Vadodara	34604
Rajkot	26333.7	Mahesana	26004
Morbi	21320.5	Rajkot	24415
Mahesana	19622.3	Morbi	22638
Gandhinagar	13366.2	Panch Mahals	11407
Panch Mahals	11711.0	Gandhinagar	8309
Bhavnagar	7981.9	Bhavnagar	7030
Gir Somnath	5090.7	Gir Somnath	4910
Junagadh	4812.5	Junagadh	4392
Amreli	4649.6	Kheda	4366
Anand	4630.1	Navsari	4229
Kheda	4427.8	Amreli	3998
Banas Kantha	3696.5	Anand	3884
Surendranagar	2986.7	Banas Kantha	3309
Navsari	2941.2	Surendranagar	3104
Sabar Kantha	2530.5	Patan	2052
Patan	1940.3	Sabar Kantha	1755
Porbandar	1561.6	Porbandar	1558
Botad	744.5	Botad	643
Tapi	520.0	Arvalli	336
Arvalli	413.1	Tapi	309
Narmada	180.3	Narmada	87
Mahisagar	53.1	Mahisagar	65
Dohad	34.8	Dohad	39
Chhotaudepur	26.5	Chhotaudepur	25
Dang	2.0	Dang	0

Source: Ministry of Commerce, DGCIS

## 5. Top Commodities Exports

Gujarat's export composition in FY 2024–25 reveals a robust and diversified trade portfolio, with petroleum products continuing to lead by a significant margin, contributing over ₹3.78 lakh crore in exports. Although this reflects a decline from the previous year, it reaffirms Gujarat's dominance in India's energy export sector. Gems & jewellery remain another vital export segment, though it too witnessed a dip, likely due to global price volatility and demand shifts. On a more positive note, pharmaceuticals emerged as a strong growth driver, with a notable year-on-year increase of over ₹6,700 crore, reinforcing Gujarat's rising stature in life sciences and healthcare exports.

Other sectors have also shown steady momentum. Organic chemicals, specialty chemicals, and engineering goods held firm, indicating sustained industrial activity and demand in global manufacturing supply chains. Notably, plastics and plastic products posted a healthy rise in export value, while iron & steel products also saw a marginal uptick. The marginal decline in electronics and ceramics reflects global market adjustments, but their continued presence in the top 10 underscores Gujarat's wide sectoral base. This diversified export mix positions the

state well to adapt to shifting global trade dynamics while maintaining its leadership in India's export landscape.

S.No	Product Name	FY 2024–25 Value (INR Cr)	FY 2023–24 Value (INR Cr)
1	Petroleum Products	3,78,752	5,13,557
2	Gems & Jewellery	70,300	84,530
3	Organic Chemicals	60,762	66,831
4	Pharmaceuticals	39,983	33,242
5	Engineering Goods (Machinery)	37,756	35,735
6	Specialty Chemicals	33,107	31,697
7	Plastics & Plastic Products	27,872	24,314
8	Electronics & Electrical Goods	26,784	32,834
9	Iron & Steel Products	23,324	22,128
10	Ceramic Products	19,598	21,593

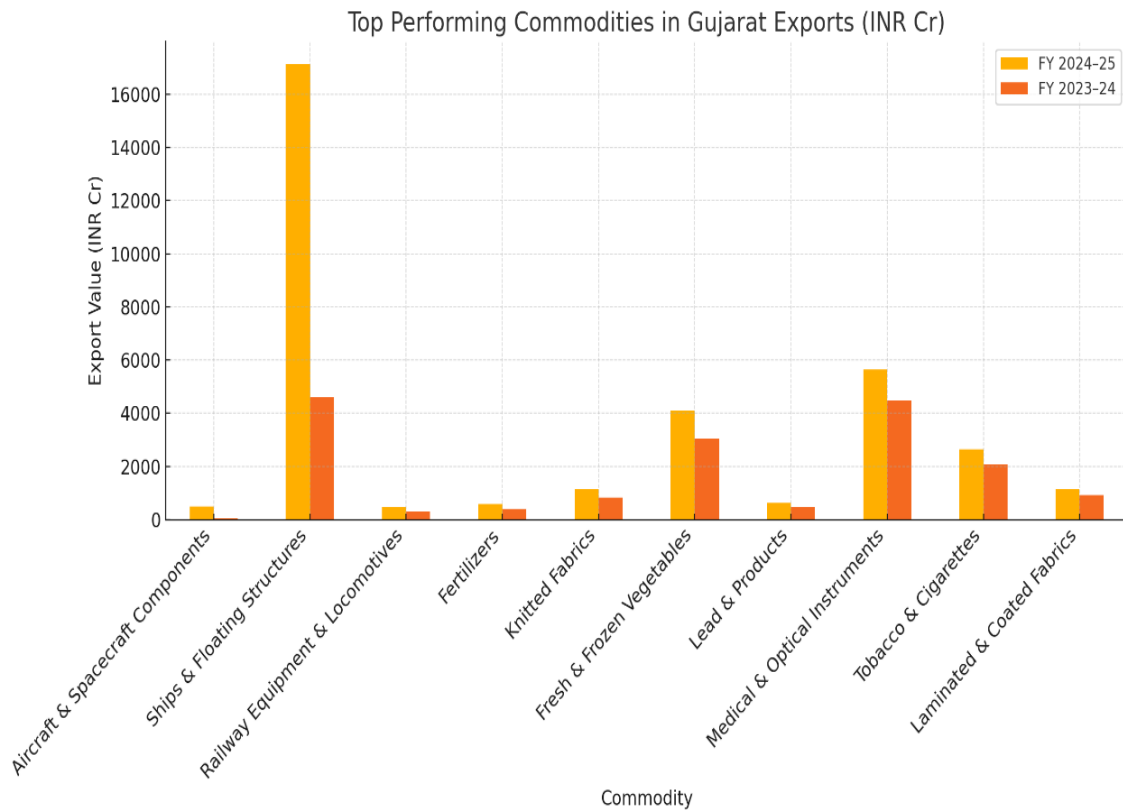
## 6. Top performing Commodities in Export from Gujarat

Gujarat's export basket in FY 2024–25 witnessed exceptional growth driven by a dynamic mix of traditional and emerging sectors. The aerospace segment led with a staggering 881% growth in exports of aircraft and spacecraft components, indicating the state's rising capabilities in high-tech precision manufacturing. The shipbuilding sector followed closely, growing 272% to ₹17,135 crore—likely fuelled by large-scale vessel exports or offshore structures. Railways and fertilizer exports also saw significant jumps of 48% and 47%, respectively, reflecting robust demand from international infrastructure and agriculture markets.

Name	% Growth	FY 2024–25 (INR Cr)	FY 2023–24 (INR Cr)
Aircraft & Spacecraft Components	881%	492	50.2
Ships & Floating Structures	272%	17,135	4,609
Railway Equipment & Locomotives	48%	475	319.6
Fertilizers	47%	584	396.4
Knitted Fabrics	38%	1,132	822
Fresh & Frozen Vegetables	35%	4,106	3,050
Lead & Products	33%	626	470
Medical & Optical Instruments	26%	5,654	4,475
Tobacco & Cigarettes	26%	2,636	2,089
Laminated & Coated Fabrics	25%	1,150	921

Source: Ministry of Commerce, DGCIIS

Traditional strengths like textiles and agri-exports continued to perform well. Knitted fabrics rose by 38%, while fresh and frozen vegetables clocked a 35% growth, reaffirming Gujarat's agricultural processing and textile base. Encouraging gains in lead products, medical instruments, and tobacco (each over 25% growth) highlight both industrial and value-added



export diversification. Notably, laminated and coated fabrics also surged by 25%, showing continued demand in technical textiles. Overall, Gujarat's export profile is evolving towards a broad-based, innovation-led structure that balances legacy sectors with future-ready industries.

## 7. Top Destination wise export from Gujarat

### Overall Export Trends

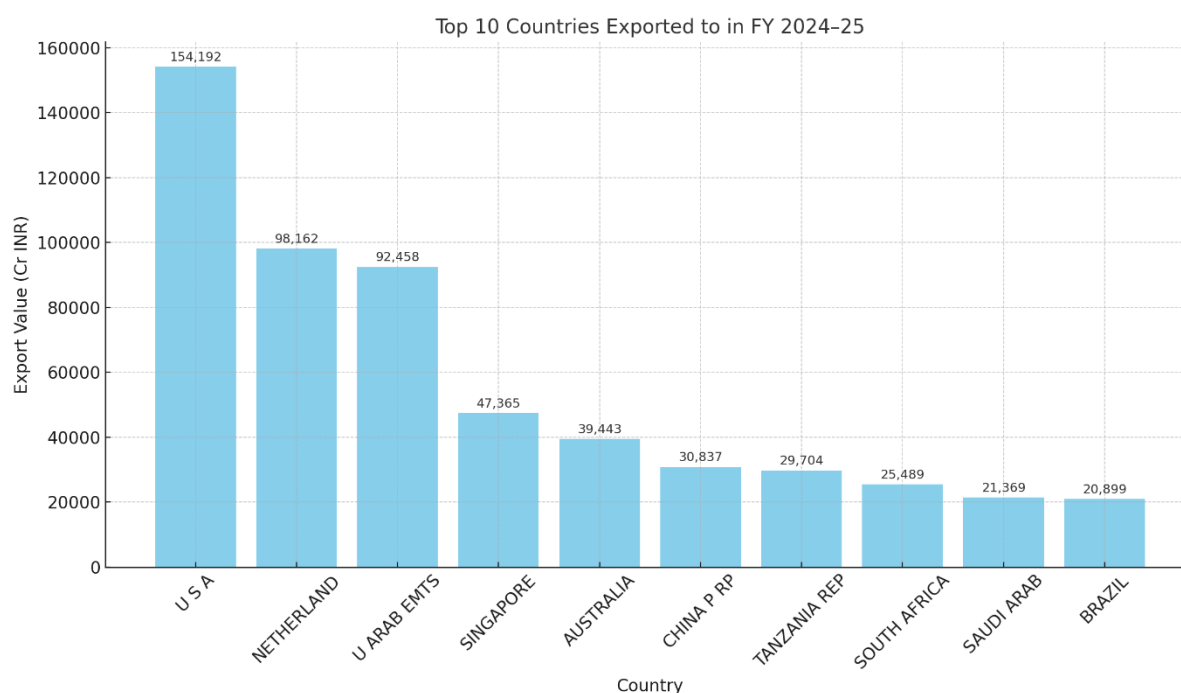
Gujarat's total exports stood at ₹9.83 lakh crore in FY 2024–25, marking a decline from ₹11.13 lakh crore in FY 2023–24. Despite the overall dip, some key markets remained resilient. The United States continued to be Gujarat's top export destination with over ₹1.54 lakh crore in exports, followed by the Netherlands and the UAE. While the Netherlands saw a slight drop, the UAE posted a modest increase, indicating stable demand in West Asia. Notably, exports to China and Singapore saw marginal declines, potentially reflecting global trade tensions and changing commodity cycles.

Country	April23 To March24 Value( Cr INR)	April24 To March25 Value( Cr INR)
U S A	162169	<b>154192</b>
Netherland	104423	<b>98162</b>
UAE	91874	<b>92458</b>
Singapore	54231	<b>47365</b>
Australia	36770	<b>39443</b>
China	31991	<b>30837</b>
South Africa	30095	<b>25489</b>
Saudi Arab	29268	<b>21369</b>
Hong Kong	27222	<b>17661</b>
Tanzania	26838	<b>29704</b>
Israel	25127	<b>5599</b>
Belgium	23247	<b>14781</b>
Togo	19510	<b>15361</b>
Brazil	18754	<b>20899</b>
Oman	18134	<b>15171</b>
U K	18043	<b>17115</b>
Malaysia	16261	<b>18680</b>
Turkey	15721	<b>8118</b>
Indonesia	15518	<b>14134</b>
Bangladesh	15396	<b>18432</b>

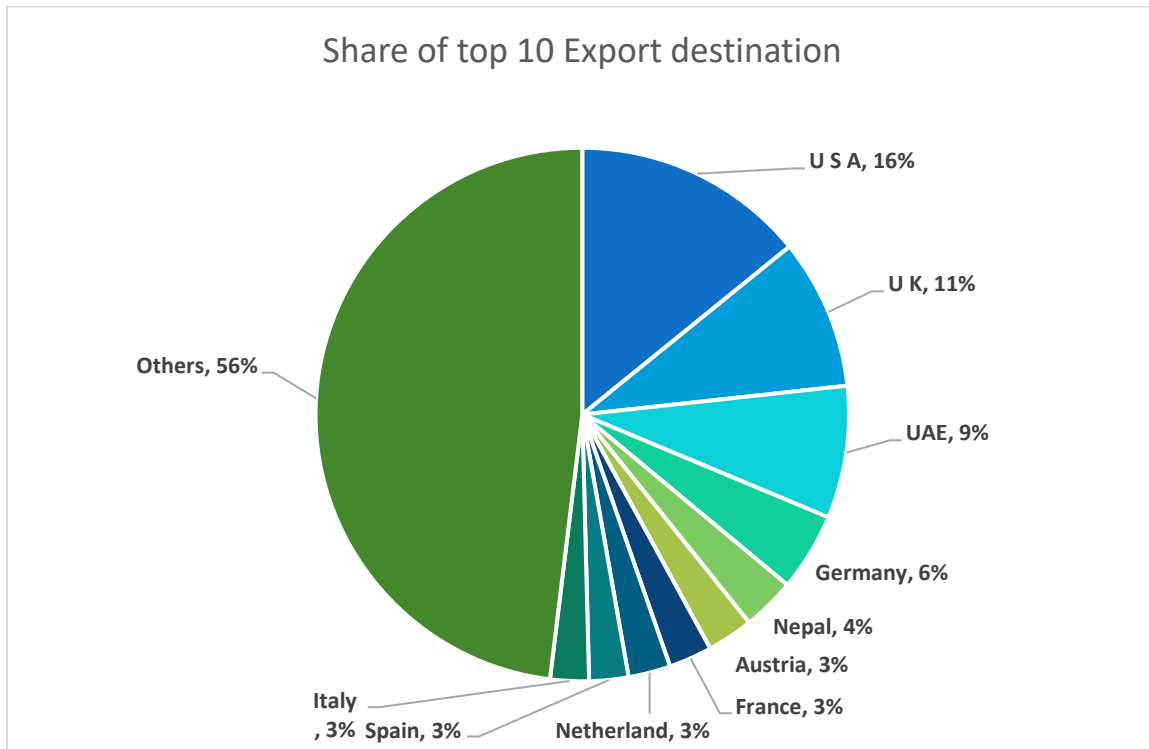
Source: Ministry of Commerce, DGCIS

## Performance of Top 10 Countries:

Among the top 10, Australia and Tanzania showed significant growth, with Australia rising to ₹39,443 crore and Tanzania overtaking Hong Kong to enter the top 10. Tanzania's increase indicates growing trade in sectors like agriculture and fertilizers. Meanwhile, sharp declines in exports to Hong Kong and South Africa hint at shifting trade routes and demand realignment. Countries like the UK and Malaysia showed modest but stable performance, reinforcing their



strategic importance as long-term partners. The evolving country-wise data suggests that while Gujarat's export base is solid, the state is actively recalibrating toward emerging markets to offset dips in traditional strongholds.



Source: Ministry of Commerce, DGCIS

\*\*\*