

# Mozambique Power & Renewables Snapshot

## Market Snapshot: Economic and Demographic Data (Mozambique 2023-2028)

| Indicator                                                  | 2023e | 2024e | 2025f | 2026f | 2027f | 2028f |
|------------------------------------------------------------|-------|-------|-------|-------|-------|-------|
| Nominal GDP, USDbn                                         | 21.0  | 22.7  | 23.5  | 25.7  | 28.2  | 32.4  |
| Real GDP growth, % y-o-y                                   | 5.4   | 1.9   | 2.5   | 3.4   | 3.6   | 5.5   |
| GDP per capita, USD                                        | 618   | 649   | 655   | 698   | 745   | 834   |
| Population, mn                                             | 33.90 | 34.86 | 35.83 | 36.83 | 37.83 | 38.85 |
| e/f = BMI estimate/forecast. Source: National sources, BMI |       |       |       |       |       |       |

## Market Snapshot: Economic and Demographic Data (Mozambique 2029-2034)

| Indicator                                       | 2029f | 2030f | 2031f | 2032f | 2033f | 2034f |
|-------------------------------------------------|-------|-------|-------|-------|-------|-------|
| Nominal GDP, USDbn                              | 38.5  | 49.8  | 63.6  | 71.4  | 76.2  | 82.2  |
| Real GDP growth, % y-o-y                        | 5.8   | 17.7  | 12.7  | 4.3   | 3.8   | 3.8   |
| GDP per capita, USD                             | 965   | 1,217 | 1,514 | 1,659 | 1,728 | 1,819 |
| Population, mn                                  | 39.88 | 40.92 | 41.97 | 43.04 | 44.11 | 45.19 |
| f = BMI forecast. Source: National Sources, BMI |       |       |       |       |       |       |

## Market Snapshot: Power & Renewables Sector

|                                                                               |          |
|-------------------------------------------------------------------------------|----------|
| Access to electricity, % of population (latest data - 2021)                   | 31.5     |
| Quality of electricity supply                                                 | 86.2/100 |
| Source: World Economic Forum - Global Competitiveness Report, World Bank, BMI |          |

**Source: World Economic Forum - Global Competitiveness Report, World Bank, BMI**

*Disclaimer: This information is sourced from BMI Country Risk & Industry Research, a product of Fitch Solutions Group Ltd, UK*

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